

BALGOPAL COMMERCIAL LIMITED

CIN: L43299MH1982PLC368610

Date: 20.02.2025

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip Code: 539834

Dear Sir/Madam,

Sub: Intimation of receipt of Listing Approval granted by Stock Exchange for listing of 25,00,000 Equity Shares issued to Promoter / Promoter Group on preferential basis.

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has received listing approval from BSE Limited vide letter no. LOD/PREF/VD/FIP/1842/2024-25 dated 20th February, 2025 for listing of 25,00,000 Equity Shares of Rs. 10/- each issued at a premium of Rs. 50/- each to Promoter / Promoter Group on preferential basis, in terms of Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company will comply with the further requirements as required by the regulations.

We enclose herewith the copy of listing approval letter received from BSE Limited.

We hereby request you to take the same on your record.

For Balgopal Commercial Ltd

Ankita Darji
Company Secretary & Compliance Officer

**ADDRESS: Flat No. B-002, Dreamax Vega, Upadhyay Compound, Pump House,
Jijamata Road, Andheri (East), Mumbai-400093**

Website: www.bcommercial.org / Email ID: info@bcommercial.org

Contact: 9324922533

LOD/PREF/VD/FIP/1842/2024-25

February 20, 2025

The Company Secretary,
Balgopal Commercial Ltd.
Flat No B-002, Lobby Level Floor, Dreamax Vega,
Upadhyay Compound, Pump House,
Jijamata Road, Andheri (East),
Mumbai, Maharashtra, 400093

Re: Listing of 25,00,000 equity shares of Rs. 10/- each issued at premium of Rs. 50/- bearing distinctive numbers from 16510001 to 19010000 issued to Promoter on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

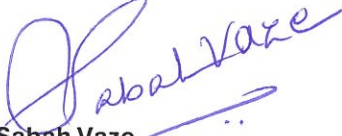
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager



Akshata Mhatre
Deputy Manager